

What are some commonly used Filter Statements to create User Defined Lists?

Version 4.0

**Note – Do not copy/paste filter statements into PastPerfect. Retype them.*

Definition	Filter Statement*
All Members	memno>0
Contacts with Membership (paid up through today): Note – this will use the date that you are creating the list. If you want to use the list later and include members paid thru that day, you will need to clear the list and add matching records again	memno>0 and nextdue>=date()
Contacts with Membership (paid up through a specific date): Note – replace the 09/26/2010 with the paidthru date you desire	memno>0 and nextdue>=ctod("09/26/2010")
Current Memberships (paid up through today): Note – this is based on the Fixed List "Current Memberships." It will use the date that you are creating the list. If you want to use the list later, and include members paid thru that day, you will need to clear the list and add matching records again	memno>0 and billmember=1 and (nextdue>=date() or interval="Life")
Active Members	active=1
Billing Members	billmember=1
Contacts with Email	!empty(email)
Members with Email	memno>0 and !empty(email)
Volunteers	volunteer=1
Member Volunteers	volunteer=1 and memno>0
Volunteers who are not members	volunteer=1 and memno<=0
Contacts who have donated in the past 3 years (consecutively, 2008, 2009, 2010)	donate2008>0 and donate2009>0 and donate2010>0
Contacts who have donated at least once in the past 3 years	donate2008>0 or donate2009>0 or donate2010>0
All contacts, except those on User Defined List 2 ("2" is found by viewing the	mailist2#1

Modify List screen and getting the number to the left of the List Name)	
Contacts who have donated in either 2009 or 2010 but are not on User Defined List 2	(donate2009>0 or donate2010>0) and mailist2#1
Contacts who have either paid dues in 2010 or made a donation in 2010	dues2010>0 or donate2010>0
Contacts who have attended an event: Note – the name of this event, “Name of Event”, must appear in the “Activity, programs, and events attended” field on their contact screen and should contain the same punctuation, capitalization and spacing in both the field and the filter	“Name of Event”\$activity
Contacts who have made a donation to a particular campaign: Note – the name of this campaign, “Name of Campaign”, must appear in the “Activity, programs, and events attended” field on their contact screen and should contain the same punctuation, capitalization and spacing in both the field and the filter	“Name of Campaign”\$activity
Contacts who have donated a combined total of over \$500 in 2008, 2009, and 2010	donate2008+donate2009+donate2010>=500
Contacts who have donated a combined total of between \$100 and \$499 in 2008, 2009 and 2010	(donate2008+donate2009+donate2010>=100) and (donate2008+donate2009+donate2010<=499)

*Please remember: there are no carriage returns within these filter statements. If you use your “Enter” or “Return” key on your keyboard, an invalid filter, or Boolean statement will have been created.

If you have any questions, please contact our Support Office at 1-800-562-6080 or email support@museumsoftware.com. Thank you for using PastPerfect!